

EXHIBIT H

SUMMARY CHART OF THE DEBTORS' OUTSTANDING BONDS

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of Commonwealth Petition Date
Public Improvement Bonds of 1998	3/15/98	\$500,000,000	6.00	7/01/16	\$18,655,000
Public Improvement Bonds of 1999	12/01/98	\$475,000,000	5.00 – 5.25	7/01/28	\$63,695,000
Public Improvement Bonds of 2001, Series A	6/07/01	\$274,135,000	5.25 – 5.50	7/01/20	\$224,145,000
Public Improvement Bonds of 2002, Series A	10/25/01	\$455,000,000	5.13 – 5.50	7/01/31	\$301,955,000
Public Improvement Bonds of 2003, Series A	8/08/02	\$460,000,000	5.50	7/01/22	\$115,470,000
Public Improvement Bonds of 2004, Series A	10/16/03	\$457,175,000	5.00 – 5.25	7/01/30	\$149,720,000
Public Improvement Bonds of 2005, Series A	10/07/04	\$440,460,000	5.00 – 5.25	7/01/31	\$295,040,000
Public Improvement Bonds of 2006, Series A	8/10/06	\$500,000,000	1.86 – 5.25	7/01/30	\$400,920,000
Public Improvement Bonds of 2006, Series B	8/30/06	\$39,380,000	5.25	7/01/17	\$39,380,000
Public Improvement Bonds of 2007, Series A	10/04/07	\$408,800,000	5.00 – 5.25	7/01/37	\$408,800,000
Public Improvement Bonds of 2008, Series A	9/18/08	\$250,000,000	5.00 – 6.00	7/01/38	\$223,750,000
Public Improvement Bonds of 2011, Series A	7/12/11	\$304,000,000	5.75	7/01/41	\$304,000,000
Public Improvement Refunding Bonds, Series 1998	1/29/98	\$503,963,264	4.50 – 4.95	7/01/23	\$112,675,917
Public Improvement Refunding Bonds, Series 2000	4/05/00	\$55,910,993	5.80	7/01/19	\$10,821,641
Public Improvement Refunding Bonds, Series 2001	6/07/01	\$337,235,000	5.13	7/01/30	\$40,640,000
Public Improvement Refunding Bonds, Series 2002A	10/25/01	\$837,960,000	4.50 – 5.50	7/01/21	\$632,955,000
Public Improvement Refunding Bonds, Series 2003A	8/08/02	\$89,610,000	5.50	7/01/17	\$27,770,000
Public Improvement Refunding Bonds, Series 2003C-7	5/06/03	\$194,610,000	6.00	7/01/28	\$194,610,000
Public Improvement Refunding Bonds, Series 2006A	6/23/06	\$101,695,000	5.00	7/01/35	\$75,390,000
Public Improvement Refunding Bonds, Series 2006B	8/10/06	\$335,650,000	5.00 – 5.25	7/01/35	\$128,235,000
Public Improvement Refunding Bonds, Series 2007A	10/16/07	\$926,570,000	5.00 – 5.50	7/01/22	\$267,340,000

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of Commonwealth Petition Date
Public Improvement Refunding Bonds, Series 2007A-4	10/16/07	\$93,835,000	5.00 – 5.25	7/01/31	\$93,835,000
Public Improvement Refunding Bonds, Series 2008A	5/07/08	\$735,015,000	4.00 – 5.50	7/01/32	\$467,280,000
Public Improvement Refunding Bonds, Series 2008C	5/07/08	\$190,135,000	5.20 – 5.90	7/01/28	\$159,275,000
Public Improvement Refunding Bonds, Series 2009A	9/17/09	\$3,425,000	5.63	7/01/31	\$3,425,000
Public Improvement Refunding Bonds, Series 2009B	11/17/09	\$372,685,000	5.75 – 6.50	7/01/39	\$372,685,000
Public Improvement Refunding Bonds, Series 2009C	12/16/09	\$210,250,000	6.00	7/01/39	\$210,250,000
Public Improvement Refunding Bonds, Series 2011A	2/17/11	\$356,520,000	5.25 – 6.50	7/01/40	\$356,520,000
Public Improvement Refunding Bonds, Series 2011C	3/17/11	\$442,015,000	5.25 – 6.50	7/01/40	\$442,015,000
Public Improvement Refunding Bonds, Series 2011D	7/12/11	\$52,190,000	3.13 – 5.00	7/01/20	\$50,735,000
Public Improvement Refunding Bonds, Series 2011E	7/12/11	\$245,915,000	5.38 – 6.00	7/01/34	\$245,915,000
Public Improvement Refunding Bonds, Series 2012A	4/03/12	\$2,318,190,000	4.00 – 5.75	7/01/41	\$2,318,190,000
Public Improvement Refunding Bonds, Series 2012B	3/29/12	\$415,270,000	3.65 – 5.30	7/01/33	\$222,375,000
General Obligation Bonds of 2014, Series A	3/17/14	\$3,500,000,000	8.00	7/01/35	\$3,500,000,000

	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Balance as of ERS Petition Date¹
Senior Pension Funding Bonds, Series 2008A	1/31/08	\$1,588,810,799	5.85 – 6.45	7/01/58	\$1,623,270,999
Senior Pension Funding Bonds, Series 2008B	6/02/08	\$1,058,634,613	6.25 – 6.55	7/01/58	\$1,243,631,177
Senior Pension Funding Bonds, Series 2008C	6/30/08	\$300,202,930	6.15 – 6.50	7/01/43	\$301,890,520

¹ For capital appreciation bonds, amount includes accreted value as of the ERS Petition Date.

PBA Bond Series	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Outstanding Principal as of PBA Petition Date
Government Facilities Revenue Refunding Bonds, Series C	1/30/2002	\$185,290,000	5.50 – 5.75	7/1/2022	\$37,674,859
Government Facilities Revenue Bonds, Series D	1/30/2002	\$553,733,795	5.13 – 5.45	7/1/1936	\$140,980,819
Government Facilities Revenue Refunding Bonds, Series F	10/24/2002	\$131,445,000	5.25	7/1/2025	\$122,130,000
Government Facilities Revenue Bonds, Series G	10/24/2002	\$62,000,000	4.75 – 5.00	7/1/1932	\$30,483,534
Government Facilities Revenue Refunding Bonds, Series H	4/03/03	\$272,717,418	5.5	7/1/2019	\$53,552,751
Government Facilities Revenue Bonds, Series I	6/10/2004	\$832,385,000	5.00 – 5.25	7/1/1936	\$513,905,595
Government Facilities Revenue Refunding Bonds, Series K	5/27/2004	\$50,000,000	5.25	7/1/2027	\$49,214,000
Government Facilities Revenue Bonds, Series L	6/1/1993	\$128,895,000	5.5	7/1/2021	\$33,846,486
Government Facilities Revenue Refunding Bonds, Series M-1	12/20/2007	\$283,550,000	5.00 – 6.25	7/1/1931	\$176,375,964
Government Facilities Revenue Refunding Bonds, Series M-2	12/20/2007	\$129,300,000	5.50 – 5.75	7/1/1935	\$129,225,000
Government Facilities Revenue Refunding Bonds, Series M-3	12/20/2007	\$150,000,000	6	7/1/2028	\$150,000,000
Government Facilities Revenue Bonds, Series N	12/20/2007	\$329,415,000	5.00 – 5.50	7/1/1937	\$303,892,511
Government Facilities Revenue Refunding Bonds, Series P	7/1/2009	\$330,935,000	5.75 – 7.00	7/1/1936	\$328,468,195
Government Facilities Revenue Refunding Bonds, Series Q	10/28/2009	\$152,540,000	5.13 – 6.00	7/1/1939	\$150,575,833
Government Facilities Revenue Bonds, Series R	8/24/2011	\$756,449,000	5.65 – 5.70	7/1/2028	\$756,449,000
Government Facilities Revenue Bonds, Series S	8/24/2011	\$303,945,000	5.00 – 6.00	7/1/1941	\$303,444,635
Government Facilities Revenue Bonds, Series T	12/22/2011	\$121,528,000	5.6	7/1/1930	\$120,777,000
Government Facilities Revenue Refunding Bonds, Series U	6/21/2012	\$582,345,000	3.89 – 5.25	7/1/1942	\$567,883,462